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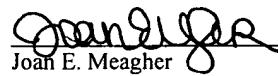
Attorney's Docket No.: W0538/7003 TJO

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Jacob Wohlstadter
Serial No.: 09/698,586
Filed: October 27, 2000
For: METHOD OF EXCHANGING SECURITIES
Art Unit: 2161

CERTIFICATE OF MAILING UNDER 37 C.F.R. §1.8(a)

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Joan E. Meagher

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Sir:

PRELIMINARY AMENDMENT

Please amend the above-identified application as follows

In the Claims

Please replace the claims as shown below. A marked-up version of the claims is attached hereto.

41. (Amended) The method of claim 1, wherein the security comprises a voting right in the entity.

42. (Amended) The method of claim 1, wherein the security represents a debt interest in the entity.

46. (Amended) The method of claim 1, wherein the security represents an equity interest in the entity.

48. (Amended) The method of claim 1, wherein the security comprises a certificate of interest or participation in at least one of a profit-sharing agreement and an oil, gas, or mineral royalty or lease issued by the entity.